

## Biennial School District Cost Data Request - 2010 (Chapter 313 Tax Code)

The superintendent of each school district having a maintenance and operations value limitation agreement under Tax Code Chapter 313 is requested by the Comptroller to complete this form every other year for *each limitation agreement*. Information from this request will be used in reports to the legislature required by Tax Code 313.008 and Government Code 403.014. (See also TAC Title 34.) For more information, please see the Chapter 313 Web page at <http://www.window.state.tx.us/taxinfo/proptax/hb1200/index.html> or email chapter313@cpa.state.tx.us. **[Districts must complete and return this form to the Comptroller's office by August 15th, 2010.]** The Comptroller's office appreciates your work in implementing provisions of HB 3676 (2009) and bringing increased transparency and accountability to this significant economic development tool.

School district:	SWEENEY ISD
Project name:	ConocoPhillips
Original applicant(s)-- <b>and</b> current agreement holder(s) if different:	ConocoPhillips Company
County:	BRAZORIA COUNTY
First complete year of the qualifying time period:	2005 (2005-06 School Year)
Date of agreement:	December 14, 2004
Limitation amount:	\$30,000,000

	Year (of the agreement)	School Year (YYYY-YYYY)	Tax Year (YYYY)	Market value of qualified property before any exemptions	Market value less any exemptions & before limitation	Taxable value of qualified property for purposes of M&O	M & O Tax Rate	I & S Tax Rate	Revenue Protection Payments	Extraordinary Educational Expenses	Supplemental Payments (Payments in Lieu of Taxes - PILT)
Pre-Year 1	Pre-Year 1	2004-05	2004				\$1.5000	\$0.1920		N/A	N/A
First complete tax years of qualifying time period	1	2005-06	2005	\$19,500,000	\$19,500,000	\$19,500,000	\$1.5000	\$0.1710	\$0	\$0	\$0
	2	2006-07	2006	\$109,687,500	\$109,687,500	\$109,687,500	\$1.3700	\$0.1717	\$0	\$0	\$0
Value Limitation Period	3	2007-08	2007	\$191,008,170	\$191,008,170	\$30,000,000	\$1.0400	\$0.1717	\$33,921	\$0	\$787,509
	4	2008-09	2008	\$179,980,960	\$179,980,960	\$30,000,000	\$1.0400	\$0.1717	\$59,917	\$0	\$794,805
	5	2009-10	2009	\$165,917,730	\$165,917,730	\$30,000,000	\$1.0400	\$0.1717	\$54,299	\$0	\$727,298
	6	2010-11	2010	\$149,417,040	\$149,417,040	\$30,000,000	\$1.0400	\$0.1717	\$20,382	\$0	\$661,207
	7	2011-12	2011	\$136,000,000	\$136,000,000	\$30,000,000	\$1.0400	\$0.1859	\$2,735	\$0	\$602,700
	8	2012-13	2012	\$122,000,000	\$122,000,000	\$30,000,000	\$1.0400	\$0.1909	\$1,970	\$0	\$533,179
	9	2013-14	2013	\$108,000,000	\$108,000,000	\$30,000,000	\$1.0400	\$0.1102	\$980	\$0	\$463,767
	10	2014-15	2014	\$95,000,000	\$95,000,000	\$30,000,000	\$1.0400	\$0.1132	\$0	\$0	\$399,341
Tax Credit Settlement Period	11	2015-16	2015	\$83,564,815	\$83,564,815	\$83,564,815	\$1.0400	\$0.1135	\$0	\$0	\$0
	12	2016-17	2016	\$73,506,087	\$73,506,087	\$73,506,087	\$1.0400	\$0.1147	\$0	\$0	\$0
	13	2017-18	2017	\$64,658,132	\$64,658,132	\$64,658,132	\$1.0400	\$0.1158	\$0	\$0	\$0

**NOTE:** Use actual data for prior years. Estimates are required for current and future years. For prior year property values of qualified property, use CAD reported values. For current and future years, use best information available or property value estimates provided by agreement-holder(s) on Biennial Progress Report Form 50-773.

Are you aware of any payments or transfer of things of value not included in the table above, made by the applicant or affiliate of the applicant, to the school district, any person or persons, organization or local governmental entity provided in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value? **Yes** **No** (Circle one) If "Yes," please describe and attach additional information as needed.

Upon completion of this form, please send a signed copy to: Chapter 313 Office, Local Government Assistance and Economic Analysis, LBJ State Office Building, Room 1118, 1117 East 17th St., Austin, TX, 78711-1440 **AND** send an electronic copy (MS Excel format) to chapter313@cpa.state.tx.us .

<div style="text-align: center;"> <u>Mr. Randy Miksch</u>              Superintendent Name         </div>	
<div style="text-align: center;">             Superintendent Signature         </div>	<div style="text-align: center;">             Date         </div>
Dan Casey, Partner OR Bob Popinski, Associate      Moak, Casey & Associates      512-485-7878      bpopinski@moakcasey.com Name, title, phone, and email of person authorized by superintendent to be contacted by Comptroller's office about information on this form.	